

Leistungsbilanzanalyse

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Emissions-jahr	Schiffs-name	Eigenkapital in TEUR		Fremdkapital in TEUR		Aus-schüttung in TDM		Hypotheken-stand in TUS \$		Kapital-bindung in %	Bewer-tung
		Plan	Ist	Plan	Ist	Plan	Ist	Plan	Ist		
1992 **	MS "HANSA ASIA"									*	
1992	MS "HANSA HAMBURG"	9.970	9.970	9.748	9.748	6.152	1.538	1.025	1.800	27,8	0 0 - -
1992	MS "HANSA LONDON"	10.226	10.737	10.257	10.257	7.577	2.411	983	1.777	22,8	- 0 - -
1992	MS "HANSA STETTIN"	10.073	10.073	10.441	10.441	5.732	1.166	823	2.950	27,3	0 0 - -
1992	MS "HANSA WISMAR"	10.533	10.533	10.430	10.430	5.829	2.352	1.500	1.980	23,3	0 0 - -
1992	MS "MERKUR BRIDGE"	10.532	10.992	10.430	10.430	6.780	1.982	1.500	3.750	25,1	- 0 - -
1993 **	MS "HANSA AMERICA"										
1993 **	MS "HANSA AUSTRALIA"										
1993	MS "HANSA BERLIN"	9.408	9.408	10.883	10.883	6.189	2.093	1.342	3.000	22,8	0 0 - -
1993 **	MS "HANSA EUROPE"										
1993	MS "HANSA RIGA"	14.112	14.112	15.124	15.124	8.973	2.623	3.625	3.700	26,2	0 0 - -
1993	MS "HARMONY"	13.907	13.907	15.124	15.124	9.384	2.584	3.262	3.200	28,5	0 0 - +
1994	MS "HANSA ROSTOCK"	10.328	10.839	10.303	10.303	4.854	1.409	3.251	3.100	39,2	- 0 - +

1994 ***	MS "LUDWIGS- BURG"											
1994	MS "LÜTJEN- BURG"	19.991	20.758	24.330	24.330	10.105	11.221	7.786	0	-8,6	-	0 + +
1994	MS "MERKUR DELTA"	14.214	14.368	15.543	15.543	5.576	1.100	6.334	10.338	28,5	0	0 - -
1994	MS "MERKUR BEACH"	14.419	14.511	15.543	15.543	5.522	1.529	6.334	10.184	29,7	0	0 - -
1994	MS "TRIUMPH"	14.470	14.470	15.569	15.569	7.223	2.408	3.985	4.750	26,1	0	0 - -
1995	MS "GLORY"	15.492	15.850	15.569	15.569	5.112	0	8.750	10.950	38,1	0	0 - -
1995	MS "HANSA ATLANTIC"	28.632	28.837	31.373	31.373	12.598	15.572	14.171	1.750	-8,8	0	0 + +
1995	MS "HANSA PACIFIC"	28.888	28.888	30.678	30.678	15.600	17.911	13.333	0	16,1	0	0 + +
1996	MS "CHAMPION"	15.850	16.361	16.106	16.106	4.121	0	10.500	11.362	36,3	-	0 - -
1996	MS "HANSA AFRICA"	20.963	21.628	23.085	23.085	7.337	6.084	13.796	7.492	3,3	-	0 - +
1996	MS "HANSA INDIA"	18.458	18.458	19.787	19.787	10.521	10.521	7.740	4.400	-8,4	0	0 0 +
1996	MS "MASTER"	15.697	16.208	15.569	15.569	4.238	0	10.064	11.700	32,3	-	0 - -
1996	MS "PRIMUS"	15.492	15.850	15.569	15.569	5.112	0	8.750	11.000	30,9	0	0 - -
1997	MS "HANSA CATALINA"	14.316	14.827	14.265	14.265	3.579	593	9.300	10.000	30,4	-	0 - -
1997	MS "HANSA CENTAUR"	13.805	14.316	15.543	15.543	3.865	573	9.897	11.650	31,8	-	0 - -
1997	MS "HANSA CENTURY"	17.128	17.640	18.289	18.289	7.194	3.175	9.900	4.300	29,7	0	0 - +
1997	MS "HANSA COMMO- DORE"	14.009	14.009	17.972	17.972	5.043	700	9.501	11.400	43,2	0	0 - -
1997	MS "HANSA CONSTITUTI ON"	16.873	17.384	18.407	18.407	6.749	3.129	10.800	6.000	31,33	-	0 - +
1998	MS "HANSA CALEDONIA"	15.032	15.032	17.069	17.069	2.856	601	10.292	12.480	32,6	0	0 - -
1998	MS "HANSA CALYPSO"	14.521	14.664	17.034	17.034	2.469	587	13.147	12.945	33,7	0	0 - +
1998	MS "HANSA CASTELLA"	15.032	15.063	17.057	17.057	2.856	603	10.694	12.000	35,7	0	0 - -
1998	MS "HANSA CENTURION"	14.546	14.684	17.251	17.251	2.909	734	13.154	13.624	31,3	0	0 - -

1998	MS "HANSA CONSTANCE "	10.686	10.686	42.289	42.289	3.740	4.253	38.209	38.238	7,3	0 0 + -
1998	MS "HANSA NARVIK"	13.089	13.089	14.467	14.467	2.618	524	9.335	8.500	35,2	0 0 - +
1998	MS "HANSA TROND- HEIM"	13.651	13.651	14.919	14.919	2.730	546	8.666	8.650	39,0	0 0 - +
1999	MS " FLOTTBEK"	17.128	17.640	16.101	16.101	1.963	675	11.676	10.433	53,1	0 0 - +
1999	MS "RISSEN"	17.333	17.844	16.213	16.231	2.154	1.351	11.675	9.545	43,5	0 0 - +
2000	MS "HANSA LIBERTY"	16.770	17.282	19.020	19.020	2.516	2.575	16.208	12.300	42,4	- 0 + +
2000	MS "HANSA VICTORY"	16.770	17.282	19.020	19.020	2.516	2.592	16.500	12.100	43,2	- 0 + +
2001	MS "BELLA"	14.593	14.853	23.963	23.963	2.626	2.674	18.812	17.400	52,6	0 0 + +
2001	MS "BONNY"	14.819	14.819	24.733	24.733	2.668	2.668	18.044	14.988	55,6	0 0 0 +
2001	MS "BRAVO"	15.390	15.390	22.087	22.087	2.616	2.616	17.277	15.800	53,6	0 0 0 +
2001	MS "CSCL KELANG"	15.135	15.635	23.963	23.963	2.573	2.658	18.812	17.440	51,8	- 0 + +
2001	MS "HANSA ARENDAL"	10.400	10.400	14.496	14.496	1.872	624	11.090	10.486	59,3	0 0 - +
2001	MS "HANSA KRISTIAN- SAND"	10.205	10.205	14.950	14.950	2.042	1.633	11.902	11.663	60,2	0 0 - +
2001	MS "HS COLON"	26.400	26.400	33.999	33.999	4.752	5.239	26.445	22.600	62,0	0 0 + +
2002	MS "HANSA BRANDEN- BURG"	12.000	11.523	16.489	16.489	600	576	14.195	14.062	69,7	+ 0 - +
2002	MS "HANSA OLDEN- BURG"	9.000	8.050	14.545	14.545	0	0	16.000	16.000	44,3	+ 0 0 0
2002	MS "HS CARIBE"	26.100	26.322	33.651	33.651	4.176	4.212	26.986	23.700	68,1	0 0 + +
2002	MS "MENTOR"	15.535	15.545	23.634	23.634	1.087	1.087	19.964	18.500	64,4	0 0 0 +
2004	MS "HS LIVING- STONE"	18.000	18.500	30.273	30.273	0	0	0	0	21,4	0 0 0 0

- * incl. Agio
- ** Verkauft 2002
- *** Verkauft 2003

Bewertung mit Dilution:

Von 196 erzielbaren Punkten wurden erreicht :	37 x +	entspricht	18,88%
	68 x -	entspricht	34,69%
	91 x 0	entspricht	46,43%

Bewertung ohne Dilution:

Von 98 erzielbaren Punkten wurden erreicht:	35 x +	entspricht	35,71%
	55 x -	entspricht	56,12%
	8 x 0	entspricht	8,16%