

## Leistungsbilanzanalyse

# Norddeutsche Vermögensanlage

GmbH & Co. KG

Emissions-jahr	Schiffs-name	Eigen-kapital in TEUR		Fremd-kapital in TUSD		Aus-schüttungen in TEUR		Hypotheken-stand in TUS-\$		Kapital-bind-ung in %	Bewer-tung			
		Plan	Ist	Plan	Ist	Plan	Ist	Plan	Ist					
1992	MS "NORTHERN FORTUNE"	16.630	16.260	18.600	18.600	14.664	4.480	0	770	22,5	+	0	-	-
1992	MS "NORTHERN JOY"	15.580	15.940	19.200	19.200	9.237	7.167	0	0	-3,8	0	0	-	+
1992	MS "NORTHERN TRUST"	20.630	19.480	27.000	27.000	13.111	19.864	0	0	-45,1	+	0	+	0
1992	MT "NORTHERN BLISS"	9.080	10.910	23.290	23.290	0	0	0	8.530	-34,4	-	0	0	-
1993	MS "NORTHERN PIONEER"	21.930	22.170	30.000	30.000	15.708	35.649	1.150	0	-118,5	0	0	+	+
1993	MS "NORTHERN RELIANCE"	21.740	22.020	30.000	30.000	15.361	28.395	1.150	0	-85,2	0	0	+	+
1993	MS "NORTHERN FAITH"	21.790	22.070	30.000	30.000	15.398	28.461	1.150	0	-85,8	0	0	+	+
1993	MS "NORTHERN HAPPINESS"	14.220	14.660	15.300	15.300	9.061	9.087	640	0	-16,5	-	0	+	+
1993	MS "NORTHERN HARMONY"	14.220	14.660	15.300	15.300	9.061	8.819	640	0	-16,3	-	0	-	+
1994	MS "NORTHERN PLEASURE"	13.770	14.210	15.450	15.450	9.621	11.443	640	0	-33,5	-	0	+	+
1994	MS "NORTHERN DELIGHT"	13.790	14.240	15.450	15.450	7.726	8.520	640	0	-12,7	-	0	+	+

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1994	MS "NORTHERN FELICITY"	13.220	13.690	15.450	15.450	6.317	7.527	640	0	-10,3	-	0	+	+
1994	MS "NORTHERN HONOUR"	22.230	22.470	26.100	26.100	13.254	35.054	3.260	0	-115,0	0	0	+	+
1995	MS "NORTHERN DIGNITY"	22.220	22.480	27.900	27.900	14.568	20.787	4.650	1.090	-48,6	0	0	+	+
1995	MS "PUSAN"	31.770	28.820	39.450	39.450	12.947	23.232	11.500	0	-43,8	+	0	+	+
1995	MS "ATLAS"	31.770	28.890	39.450	39.450	12.946	18.375	11.500	2.550	-27,6	+	0	+	+
1996	MS "PUDONG"	31.580	28.700	39.450	39.450	13.719	22.589	13.150	3.760	-46,6	+	0	+	+
1996	MS "NORTHERN VIRTUE"	20.170	20.480	23.940	23.940	8.459	12.540	5.980	2.000	-22,3	0	0	+	+
1996	MS "NORTHERN VALOUR"	19.830	20.150	23.940	23.940	8.307	11.551	5.980	2.500	-21,1	0	0	+	+
1996	MS "NORTHERN VITALITY"	20.640	21.090	23.940	23.940	8.485	6.529	6.980	3.500	11,1	0	0	-	+
1996	MS "ARK"	31.020	29.080	39.450	39.450	13.904	17.608	13.150	2.680	-19,5	+	0	+	+
1996	MS "ALPHA"	32.140	31.180	39.450	39.450	12.638	13.689	13.150	7.630	-11,4	+	0	+	+
1997	MS "NORTHERN VICTORY"	22.200	22.460	24.990	24.990	11.039	7.898	8.330	6.500	16,8	0	0	-	+
1997	MS "PUNJAB"	37.430	36.350	39.450	39.450	14.860	17.128	13.150	4.930	-6,0	+	0	+	+
1997	MS "PUGWASH"	36.820	35.730	39.450	39.450	13.907	16.120	13.150	3.360	-2,9	+	0	+	+
1997	MS "POHANG"	36.790	35.730	39.450	39.450	14.941	17.184	14.800	5.140	-2,3	+	0	+	+
1997	MS "PORTUGAL"	37.200	35.100	39.450	39.450	14.759	17.366	14.800	6.070	-2,3	+	0	+	+
2000	MS "NORTHERN GRACE"	26.710	27.460	MRDYEN 5.940	MRDYEN 5.940	7.480	14.554	MRDYEN 3,465	MRDYEN 1,730	23,5	0	0	+	+

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2000	MS "NORTHERN GLORY"	26.710	27.460	MRDYEN 5.950	MRDYEN 5.950	6.145	13.181	MRDYEN 3,471	MRDYEN 1,630	18,2	0	0	+	+
2000	MS "NORTHERN GLANCE"	26.710	27.460	MRDYEN 5.950	MRDYEN 5.950	6.145	13.182	MRDYEN 3,470	MRDYEN 1,710	17,1	0	0	+	+
2001	MS "NORTHERN ENDEAVOUR"	18.500	18.670	21.560	21.560	5.920	5.978	15.610	14.120	49,6	0	0	+	+
2001	MS "NORTHERN MAGNITUDE"	34.330	34.550	46.900	46.900	4.666	4.699	40.650	34.300	64,5	0	0	0	+
2002	MS "NORTHERN ENDURANCE"	18.710	19.030	21.560	21.560	5.801	5.807	15.610	14.120	51,0	0	0	+	+
2002	MS "NORTHERN MAJESTIC"	34.850	35.900	46.900	46.900	4.766	4.803	42.210	34.700	66,8	-	0	+	+
2002	MS "NORTHERN MAGNUM"	35.270	35.590	46.900	46.900	4.692	4.740	40.640	35.600	63,8	0	0	+	+
2003	MS "NORTHERN MONUMENT"	33.490	33.770	46.900	46.900	4.576	4.619	42.210	37.200	67,3	0	0	+	+
2003	MS "NORTHERN DELICACY"	18.630	19.080	30.000	30.000	4.112	4.198	25.000	21.400	60,4	0	0	+	+
2003	MS "NORTHERN DECENCY"	20.220	20.530	30.000	30.000	4.449	5.336	25.000	20.320	61,9	0	0	+	+
2003	MS "NORTHERN ENTERPRISE"	12.120	12.440	20.000	20.000	1.454	1.990	16.670	13.650	71,5	0	0	+	+
2004	MS "NORTHERN JULIE" *	34.270	34.900	40.000 MRD Yen 1,106	40.000 MRD Yen 1,106	1.020	1.041	39.330 MRD Yen 1,087	36.400 MRD Yen 1,019	102,0	0	0	+	+
2004	MS "NORTHERN JADE" *	35.270	35.710	40.000 MRD Yen 1,080	40.000 MRD Yen 1,080	0	0	40.000 MRD Yen 1,080	39.300 MRD Yen 1,045	105,0	0	0	0	+

\* Emission ist erst in 2005 abgeschlossen, deswegen neutral bewertet

## Leistungsbilanzanalyse

### **Bewertung mit Dilution:**

Von 164 erzielbaren Punkten wurden erreicht :	82 x + entspricht	50,00%
	68 x 0 entspricht	41,46%
	14 x - entspricht	8,54%

### **Bewertung ohne Dilution:**

Von 82 erzielbaren Punkten wurden erreicht :	71 x + entspricht	86,59%
	4 x 0 entspricht	4,88%
	7 x - entspricht	8,53%